

Clinical Advisory Group Decisions

May 1-7, 2025



Project Decisions

Physician/App Advisory Group (5/7/25)

- **We will not allow gaps in the inpatient primary team.**
Why: Need to ensure a provider is responsible for each patient with list assignment
- **We will use provider group lists for individual providers.**
Why: Inpatient teams vary widely and some lists reflect individual providers
- **Foundation System handoff templates will be reviewed by specialty SMEs and provide feedback**
Why: Epic's Physician Handoff will replace CORES

Project Decisions

Inpatient Advisory Group (5/1/25)

- **Foundation System guidelines will drive Problem List editing access**
Why: With some exceptions, clinical users in multiple disciplines need to be able to add to and edit the Problem List
- **We will continue current state of Real Time Location Systems patient and staff tracking at each facility**
Why: No changes needed to current structure
- **We will utilize Epic Monitor for nursing stations, remote sitter, and mobile applications (Haiku, Canto, Rover)**
Why: Single solution for all facilities will improve communication and patient care
- **We will show a warning message to users who attempt to use Siri while in Epic mobile app**
Why: Apple cloud is not secure for PHI
- **We will show a warning message to users who take a screenshot on their device while in Epic mobile app**
Why: PHI risk



Project Decisions

Inpatient Advisory Group (5/1/25)

- **Haiku/Canto log out time period will be 20 minutes**
Why: Secure PHI if phone lost or stolen
- **Biometric access will be allowed for Haiku and Canto (BYOD), PIN will be required for Rover (work device)**
Why: Provider efficiency, avoid multiple physical logins each day
- **Secure chat messages will be deleted at a time recommended by Legal (Current state with Vocera is 2 years, could be adjusted to 30 days for Epic)**
Why: These messages are not considered part of the legal medical record

Project Decisions

Ambulatory Advisory Group (5/6/25)

- **Overdue Result Messages will be sent to provider (at 30-60 days, pending)**
Why: Providers needs to know that a patient did not get a lab or imaging visit done. This time frame will help to limit excessive messages. Future orders will start the clock at the date the order is scheduled.
- **In Basket Pools will include front desk, clinical support, and provider-level**
Why: Built based on clinic workflow and specialty specifics.
- **Gratitude-only In Basket messages (“Thank you”) will be filtered out and moved to the Gratitude Hub.**
Why: These do not have clinical relevance and clutter up In Basket. They may be reviewed at a later date at the provider’s discretion.
- **Managers will populate themselves as pool managers**
Why: Managers are most familiar with their pools, system will not have to rely on IT to populate