

Clinical Advisory Group Decisions

September 1-15, 2025

Abstraction/Reconciliation

ABN Processes

Workflow Dress Rehearsal



Project Decisions

Ambulatory Advisory Group (9/9/25)

- **Abstraction/Reconciliation of patient data into Epic will begin 4 weeks prior to go-live**
 - **Performed by mix of clinical roles (residents, nurses, APPs, physicians, students)**
Why: Ensure providers have legacy patient data present in Epic at go-live
- **A Quality group of providers will be responsible for quality review of abstracted charts**
Why: Confirm Epic data is accurate and reflective of legacy information
- **Abstractors will enter “Historical Provider” as the Encounter Provider on Abstract Encounters**
Why: Most efficient to limit excessive time looking for PCP, etc.



Project Decisions

Ambulatory Advisory Group (9/9/25)

- **Epic's ABN tool will be activated for imaging and infusion orders**
 - **If no covered diagnosis, provider will be responsible for discussing patient responsibility for payment**
Why: Follow current guidelines
- **ABNs may be collected via e-signature at time of visit or in MyChart**
Why: Reduce paper/scanning processes
- **Research contact information will not be collected at triage**
Why: Limit excessive triage time
- **Operational teams will help coordinate Workflow Dress Rehearsals prior to go-live**
Why: Workflow run-throughs will be most effective with managers, super users, and staff



Project Decisions

Physician/App Advisory Group

- No Meeting this week

Project Decisions

Inpatient Advisory Group

- No meeting this week